

ITEM 14 - PROPOSAL FOR AUTHORISATION FOR THE BOARD OF DIRECTORS TO ISSUE ADDITIONAL SHARES WITH DEROGATION FROM THE SHAREHOLDERS' PRE-EMPTION RIGHTS (OVERALLOTMENT OPTION)

The board of directors of Odd Molly International AB (publ) (the “**Company**”) proposes that the annual general meeting of 4 May 2018 authorises the board of directors, in the event of oversubscription in the pre-emption rights share issue as resolved by the board of directors (item 13 at the 2018 annual general meeting), no later than 13 July 2018, to resolve on issuance of additional shares, on the following principle terms:

1. The Company's share capital may be increased by an additional amount not exceeding SEK 75,000 through issuance of a maximum number of 750,000 additional shares.
2. The right to subscribe for the shares shall, with derogation from the shareholders' pre-emption rights, vest in those persons who have applied for subscription in the pre-emption rights share issue as resolved by the board of directors (item 13 at the 2018 annual general meeting) without receiving full allotment.
3. A new share issue pursuant to this authorisation shall be conducted at a subscription price of SEK 14.0 per share.
4. The board of directors shall be authorised to decide on the terms and conditions regarding share issues under this authorisation and to whom the new shares shall be allotted.
5. The reason that the board of directors shall be authorised to resolve on an issue of shares with deviation from the shareholders' pre-emption rights is to be able to satisfy any oversubscription in the pre-emption rights share issue as resolved by the board of directors (item 13 at the 2018 annual general meeting) and thereby provide the Company with additional funds.
6. The annual general meeting's resolution under this item is conditional upon that the Meeting approves pre-emption rights share issue as resolved by the board of directors in accordance with item 13 at the 2018 annual general meeting.
7. The board of directors, or whomever the board of directors may appoint, shall be authorized to make such minor adjustments of the above resolution as may prove necessary in connection with the registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

Purpose of the authorisation

The purpose of the authorisation is to enable the board of directors to satisfy any oversubscription in the pre-emption rights share issue as resolved by the board of directors (item 13 at the 2018 annual general meeting) and thereby provide the Company with additional funds.

Majority requirements

A valid resolution on authorization requires that the proposal be approved by shareholders representing at least two thirds of both the votes cast as well as the shares represented at the meeting.

Stockholm in April 2018
Odd Molly International AB (publ)
The board of directors