

PUNKT 8B - BOARD OF DIRECTORS' PROPOSAL REGARDING APPROPRIATION OF PROFITS OR LOSS

The board of directors of Odd Molly International AB (publ) (the "**Company**") proposes the following appropriation of the Company's profits.

The board of directors' goal is to annually recommend that the annual general meeting resolve to pay a dividend to the shareholders corresponding to at least 40 percent of the company's profit.

Before issuing its recommendation, the Board will consider whether there is the possibility to pay a dividend of this size. In its evaluation, the Board will consider a number of factors, including the company's operations, operating profit and financial position, current and anticipated liquidity needs, expansion plans and other significant factors. The Company is currently in a phase of expansion and growth, which entail a continued need for investments. Taking into account this year's profit and cash flow as well as the continuous challenges and opportunities that the Company is facing, the board of directors proposes that no dividend is paid out for the financial year 2017.

Proposed appropriation of profits or loss

The following profits are at the disposal of the annual general meeting (TSEK):

Share premium reserve	26,635
Fair value reserve	-62
Profit brought forward	36,188
Profit for the year	-9,162
Total	53,599

The board of directors proposes the following appropriation of disposable profits (TSEK):

Dividend	-
Carried forward	53,599
Summa	53,599

Stockholm in April 2018
Odd Molly International AB (publ)
Board of directors