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LOGISTEA PUBLISHES A SUPPLEMENT TO THE PROSPECTUS REGARDING THE PREFERENTIAL RIGHTS ISSUE

PUBLICATION OF SUPPLEMENT TO PROSPECTUS

Logistea AB (publ) ("Logistea" or the "Company") announced on 18 March 2022 that the board of directors had resolved on a fully guaranteed rights issue of approximately SEK 350 million with preferential rights for existing holders of ordinary shares (the "Preferential Rights Issue"). On 23 March 2022, the Company published the prospectus regarding the Preferential Rights Issue, that had been approved and registered by the Swedish Financial Supervisory Authority (the "SFSA") (the "Prospectus").

On 31 March 2022, Logistea announced that the Company had acquired a warehouse and logistics property in Hylte in Småland with an underlying property value of SEK 85 million and a lettable area of approximately 22,600 sq.m. The acquisition is planned to be financed through an issue of 848,594 Class B shares in Logistea at a subscription price of SEK 33.00 per share, as well as through bank loan and cash payment. Due to the announced acquisition, Logistea has prepared a supplement to the Prospectus (the "Supplement Prospectus"). The Supplement Prospectus was approved and registered today by the SFSA.

The Swedish language Supplement Prospectus is available on the Company's website, www.logistea.se, as well as on Swedbank's website, www.swedbank.se/prospekt. The Supplement Prospectus will also be available at the SFSA's website, www.fi.se, and upon request at the Company's office address Ingmar Bergmans gata 4, SE-114 34 Stockholm.

The Supplement Prospectus shall be read in conjunction with and constitutes an integral part of the Prospectus in all respects.

RIGHT OF WITHDRAWAL

Investors who, prior to the publication of the Supplement Prospectus, have applied or otherwise agreed to subscribe for shares in the Preferential Rights Issue have the right to withdraw their application within three business days from the publication of the Supplement Prospectus, i.e. up to and including 8 April 2022. Applications which are not withdrawn within the specified time will remain binding and those who wish to keep their subscription for shares in the Preferential Rights Issue do not need to take any action.

Nominee-registered investors who wish to withdraw their subscription must contact their nominee. Directly registered investors who wish to withdraw their application must notify Swedbank in writing via e-mail to emissioner@swedbank.se. The withdrawal must be received by Swedbank no later than 8 April 2022.

FINANCIAL AND LEGAL ADVISORS

Swedbank AB (publ) is acting as financial advisor and Walthon Advokater AB is acting as legal advisor to the Company in connection with the Preferential Rights Issue.

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To the extent this press release contains forward-looking statements, such statements do not represent facts and are characterized by words such as "will", "expect", "believe", "estimate", "intend", "anticipate" and similar expressions. Such statements express Logistea's intentions, opinions or current expectations or assumptions. Such forward-looking statements are based on current plans, estimates and forecasts that Logistea has made to the best of its ability, but which Logistea does not claim will be correct in the future. Forward-looking statements are associated with risks and uncertainties that are difficult to predict and cannot, in general, be influenced by Logistea. It should be noticed that actual events or outcomes may differ materially from those covered by, or expressed in, the forward-looking statements.

The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

[LOGISTEA PUBLISHES A SUPPLEMENT TO THE PROSPECTS REGARDING THE PREFERENTIAL RIGHTS ISSUE](#)
[Logistea AB Tilläggsprospekt 5 April 2022](#)