

Logistea's preferential rights issue oversubscribed according to preliminary outcome

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On 18 March 2022, Logistea AB (publ) ("Logistea" or the "Company") announced that the Board of Directors had resolved on a fully guaranteed issuance of new shares with preferential rights for existing shareholders in Logistea (the "Preferential Rights Issue"). The subscription period in the Preferential Rights Issue ended on 12 April 2022. The preliminary outcome shows that the Preferential Rights Issue has been oversubscribed. Through the Preferential Rights Issue, Logistea will receive approximately SEK 350 million, before deduction of transaction costs.

The preliminary outcome indicates that 1,511,195 shares of Class A and 16,903,766 shares of Class B were subscribed for by the exercise of subscription rights, corresponding to 94.8% per cent of offered shares of Class A and 94.8% per cent of offered shares of Class B. In addition, notifications to subscribe for new shares without subscription rights have been received, amounting to approximately 262.2% percent of offered shares of Class A and approximately 24.2% per cent of offered shares of Class B. Thus, the Preferential Rights Issue is oversubscribed and the guarantee commitments provided by Ilija Batljan Invest AB (publ), M2 Capital Management AB, Otre Fund LP, Expasum Förvaltning AB and Toblov AB have not been utilized.

Through the Preferential Rights Issue, Logistea will receive SEK 350 million before deduction of transaction costs, which are estimated to approximately SEK 9.6 million. Through the Preferential Rights Issue, Logistea's share capital will increase by SEK 9,714,066.50, from SEK 48,570,333.00 to SEK 58,284,399.50, by issuance of 19,428,133 ordinary shares. After the Preferential Rights Issue, the number of ordinary shares in Logistea will amount to 116,568,799.

Investors which have subscribed for ordinary shares without subscription rights will be allotted ordinary shares in accordance with the principles stated in Logistea's published prospectus related to the Preferential Rights Issue. Notice of allotment, in the form of settlement notes, to such investors is expected to be distributed on 19 April 2022. Subscribed and allotted ordinary shares must be paid in cash no later than the settlement date, 22 April 2022, in accordance with the instructions in the settlement note. Nominee-registered shareholders will receive notification of allotment in accordance with each respective nominee's routines. Only those who receive allotment of shares will be notified.

The final outcome of the Preferential Rights Issue is expected to be announced on 19 April 2022. The last day of trading with Paid Subscribed Shares (Sw. *BTA*) is 25 April 2022. New ordinary shares subscribed for by the exercise of subscription rights are expected to be registered with the Swedish Companies Registration Office on 20 April 2022 and are expected to commence trading on Nasdaq Stockholm on 29 April 2022. Ordinary shares subscribed for without subscription rights are expected to begin trading on Nasdaq Stockholm on 29 April 2022.

FINANCIAL AND LEGAL ADVISORS

Swedbank AB (publ) is acting as financial adviser and Walthon Advokater AB is acting as legal adviser to the Company in connection with the Preferential Rights Issue.

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The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

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This information is information that Logistea is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2022-04-13 13:00 CEST.

Attachments

[Logistea's preferential rights issue oversubscribed according to preliminary outcome](#)