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## **Logistea announces final outcome of the oversubscribed rights issue**

**On 14 July 2023, Logistea AB (publ) (“Logistea” or the “Company”) announced the board’s resolution to carry out a fully guaranteed rights issue with preferential rights for existing shareholders in Logistea (the “Rights Issue”). The subscription period in the Rights Issue ended on 11 September 2023, after which a prospectus supplement was published, and a right to withdraw notifications for subscription applied. The final outcome shows that the Rights Issue is oversubscribed. Through the Rights Issue, Logistea receives approximately SEK 436 million, before deduction of transaction costs.**

Through the Rights Issue, 5,512,017 ordinary shares of class A and 64,223,022 ordinary shares of class B were offered at a subscription price of SEK 6.25 per share. 68,823,869 shares (corresponding to 98.7 percent of the Rights Issue) were subscribed for by exercise of subscription rights. In addition, notifications to subscribe for 33,882,797 shares (corresponding to 48.6 percent of the Rights Issue) without subscription rights were submitted during the subscription period. Thus, the Rights Issue was oversubscribed by 47.3 percent.

Through the Rights Issue, Logistea receives approximately SEK 436 million before deduction of transaction costs, which are estimated to approximately SEK 14 million. Through the Rights Issue, Logistea’s share capital will increase by SEK 34,867,519.50, from SEK 69,735,039.50 to SEK 104,602,559, by issuing 69,735,039 new ordinary shares. After the Rights Issue, the number of ordinary shares in Logistea will amount to a total of 209,205,118.

Allotment of shares subscribed for without subscription rights has been made in accordance with the principles set out in Logistea’s prospectus regarding the Rights Issue. As confirmation of allotment of shares subscribed for without subscription rights, a settlement note will be sent to investors today, 19 September 2023. Subscribed and allotted shares shall be paid in cash no later than on the settlement date, 22 September 2023, in accordance with the instructions in the settlement note. Nominee-registered shareholders will receive notification of allotment in accordance with the respective nominee's procedures. Only those who receive allotment of shares will be notified.

The last day of trading with paid subscribed shares (Sw. *BTA*) is tomorrow, on 20 September 2023. New shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office on 21 September 2023, and the new shares are expected to start trading on Nasdaq Stockholm as of 29 September 2023. The shares subscribed for without subscription rights are expected to start trading on Nasdaq Stockholm on 29 September 2023.

*Financial and legal advisors*

Nordea Bank Abp, filial i Sverige and Swedbank AB (publ) are financial advisors and Advokatfirman Cederquist KB is legal advisor to Logistea in connection with the Rights Issue.

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The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice.

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**For further information, please contact**

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**About Logistea AB (publ)**

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Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: [www.logistea.se](http://www.logistea.se)

**Attachments**

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[Logistea announces final outcome of the oversubscribed rights issue](#)