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Logistea's rights issue oversubscribed according to preliminary outcome

On 14 July 2023, Logistea AB (publ) ("Logistea" or the "Company") announced the board's resolution to carry out a fully guaranteed rights issue with preferential rights for existing shareholders in Logistea (the "Rights Issue"). The subscription period in the Rights Issue ended on 11 September 2023, after which a prospectus supplement was published, and a right to withdraw notifications for subscription applied. The preliminary outcome shows that the Rights Issue is oversubscribed. Through the Rights Issue, Logistea receives approximately SEK 436 million, before deduction of transaction costs.

The preliminary outcome in the Rights Issue indicates that 5,314,353 ordinary shares of class A and 63,509,516 ordinary shares of class B were subscribed for by the exercise of subscription rights, corresponding to 96.4 percent of the number of offered ordinary shares of class A and 98.9 percent of the number of offered ordinary shares of class B, respectively. In addition, notifications to subscribe for new shares without subscription rights have been received, corresponding to approximately 83.7 percent of the number of offered ordinary shares of class A and approximately 45.6 percent of the number of offered ordinary shares of class B. Thus, the subscription rate in the Rights Issue amounted to 147.3 percent and the guarantee undertakings provided by Nordika, Slättö and M2 Asset Management AB in the Rights Issue will consequently not be used.

Logistea receives approximately SEK 436 million before deduction of transaction costs, which are estimated to approximately SEK 14 million. Through the Rights Issue, Logistea's share capital will increase by SEK 34,867,519.50, from SEK 69,735,039.50 to SEK 104,602,559, by issuing 69,735,039 new ordinary shares. After the Rights Issue, the number of ordinary shares in Logistea will amount to a total of 209,205,118.

Those who have subscribed for shares without subscription rights will be allotted shares in accordance with the principles set out in Logistea's prospectus regarding the Rights Issue. Notice of allotment, in the form of settlement notes, to those who have subscribed for shares without

subscription rights is expected to be distributed on or about 19 September 2023. Subscribed and allotted shares shall be paid in cash in accordance with the instructions in the settlement note. Nominee-registered shareholders will receive notification of allotment in accordance with the respective nominee's procedures. Only those who receive allotment will be notified.

The final outcome of the Rights Issue is expected to be announced tomorrow, on 19 September 2023. The last day of trading with paid subscribed shares (Sw. *BTA*) is 20 September 2023. New shares subscribed for with subscription rights are expected to be registered with the Swedish Companies Registration Office on 21 September 2023, and the new shares are expected to start trading on Nasdaq Stockholm on 29 September 2023. The shares subscribed for without subscription rights are expected to start trading on Nasdaq Stockholm on 29 September 2023.

Financial and legal advisors

Nordea Bank Abp, filial i Sverige and Swedbank AB (publ) are financial advisors and Advokatfirman Cederquist KB is legal advisor to Logistea in connection with the Rights Issue.

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The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice.

Nordea and Swedbank are acting exclusively for the Company in connection with the Rights Issue and not for anyone else. Nordea and Swedbank are not responsible to anyone else for providing the protections provided to their customers or for providing advice in connection with the Rights Issue or in respect of anything else referred to herein.

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

[Logistea's rights issue oversubscribed according to preliminary outcome](#)