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Logistea announces a voluntary tender offer of its outstanding senior unsecured green bonds

Logistea AB (publ) (“Logistea” or the “Company”) is offering holders of the Company’s outstanding senior unsecured green bonds as outlined below (the “Bonds”) to tender any and all of their Bonds for purchase by the Company for cash (the “Tender Offer”) at the purchase price set out below, plus accrued and unpaid interest until the settlement date of the Tender Offer, which is expected on or about 5 October 2023. The Bonds will be repurchased subject to the terms and conditions described in a tender information document dated 26 September 2023 (the “Tender Information Document”).

Description of the Bonds / ISIN / Outstanding Amount / Minimum Denomination / Purchase Price:
2021/2024 Sr Unsec Green FRN / SE0016831010 / SEK 500,000,000* / 1,250,000 / 101.00%

* A total of MSEK 116 has been repurchased by Logistea

The full terms and conditions of the Tender Offer can be found in the Tender Information Document, which is available in the following link: <https://logistea.se/en/bond-4000/>

The Tender Offer expires at 12:00 CEST on 2 October 2023, unless extended, re-opened, withdrawn or terminated at the sole discretion of Logistea. Settlement of the Tender Offer is expected to occur at or around 5 October 2023.

The Company has mandated Nordea Bank Abp and Swedbank AB (publ) as dealer managers for the Tender Offer.

Dealer Managers

Nordea Bank Abp: +45 6136 0379, NordeaLiabilityManagement@nordea.com

Swedbank AB (publ): +46 (0)8 700 90 22, liabilitymanagement@swedbank.se

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

This information is information that Logistea is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-09-26 08:30 CEST.

Attachments

[Logistea announces a voluntary tender offer of its outstanding senior unsecured green bonds](#)
[Cloud Tender Information Document](#)